



VIA ELECTRONIC LODGEMENT

30 June 2004

Australian Stock Exchange
Company Announcements Platform

**OFM INVESTMENT GROUP LIMITED
SHARE ISSUE**

OFM announces that it has today issued 120,000 ordinary fully paid shares for nil consideration under its 2004 Short Term Incentive Employee Share Scheme. The shares have been issued in accordance with Listing Rule 7.1 and therefore shareholder approval has not been sought for the issue.

Yours faithfully

CATHERINE JONES
COMPANY SECRETARY