



VIA ELECTRONIC LODGEMENT

27 October 2004

Australian Stock Exchange
Company Announcements Platform

OFM INVESTMENT GROUP LIMITED 2004 ANNUAL GENERAL MEETING

1. Resolutions Passed

For the purposes of Listing Rule 3.13.2, I advise that the following resolutions were passed at the Annual General Meeting of the Company yesterday:

Items 2(a) and (b): Re-election of Messrs Chessell and Forster as Directors of the Company.

2. Proxy Results

Please find attached proxy voting results for the OFM Investment Group 2004 Annual General Meeting held on 26 October 2004.

CATHERINE JONES
COMPANY SECRETARY

Encl

RESULTS OF MEETING

OFM INVESTMENT GROUP LIMITED

OFM AGM OCT 2004
 Tuesday, October 26 2004



As required by section 251AA(2) of the Corporations Act 2001 (Cwlth) the following statistics are provided in respect of the/each resolution on the agenda.

| Resolution | Manner in Which the securityholder directed the proxy vote: | | | | | Manner in which votes were cast in person as by proxy on a Poll (Where Applicable) | | |
|--|---|-------------|-----------------|--------------------|-----------------------|--|-----------|--------------|
| | TOTAL | votes "for" | votes "against" | votes "abstain"*** | votes "discretionary" | "for" | "against" | "abstain"*** |
| 1 - 'RE-ELECTION OF DIRECTORS MR MURRAY CHESSELL' | 12,954,156 | 9,337,720 | 431,404 | 43,956 | 3,185,032 | N/A | N/A | N/A |
| 2 - 'RE-ELECTION OF DIRECTORS MR JONATHAN FORSTER' | 12,943,785 | 9,407,718 | 176,805 | 54,327 | 3,359,262 | N/A | N/A | N/A |

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item