

VIA ELECTRONIC LODGEMENT

26 October 2006

Australian Stock Exchange
Company Announcements Platform

Change of Director's Interest Notice

In accordance with Listing Rule 3.19A.2, we advise of changes in the shareholding of Mr Christopher Robert Martin, a director of the company. An Appendix 3Y in respect of the issue of shares is attached.

Yours faithfully

Catherine Jones
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|----------------|------------------------------|
| Name of entity | OFM INVESTMENT GROUP LIMITED |
| ABN | 22 095 454 336 |

We (the entity) give the ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---------------------|---------------------------|
| Name of director | Christopher Robert Martin |
| Date of last notice | 9 October 2006 |

Part 1 – Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
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| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | N/A |
| Date of change | 20 October 2006 |
| No. of securities held prior to change | 11,310 |
| Class | Ordinary fully paid shares |
| Number acquired | 791 |
| Number disposed | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$2.53 per share |
| No. of securities held after change | 12,101 |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Acquired on-market pursuant to Deferred Share Plan |